

INVESTOR QUESTIONNAIRE
NATIONAL NOTE OF UTAH, LC

June 27, 2012

Dear investor:

Based on a lawsuit filed by the U.S. Securities and Exchange Commission, a federal district judge in Utah has closed National Note and frozen its assets. I have been appointed by the Court as the Receiver. My duties are to oversee the closing and liquidation of the company and its assets in order to maximize the amount we can return to investors. The Receiver is not affiliated with National Note, Mr. Palmer, or any of his companies. The Receiver acts at the direction of the Court. More information about the Receivership can be found on a website we have established: <http://www.kleinutah.com/index.php/receiverships/national-note-of-utah-lc>

We are trying to learn more information about the operations of National Note of Utah and other companies affiliated with it. We ask that you complete this form to give us more information about you and your investment with any of these companies.

Sincerely, *Wayne Klein, Receiver*

Instructions for Completing the Form

1. **Additional pages, retain a copy** Attach additional sheets to this form if necessary to give complete answers. Please do not write on the backs of these pages. Keep a copy of the completed forms for your records.
2. **How this information will be used** Please note that the information communicated by you to the Receiver might be used in court filings. In such an event, personally-identifiable information, such as social security numbers and bank account numbers, will be redacted (deleted) from any court filing. The information you provide will be used by the Receiver in administering the Receivership effort, including the resolution of claims. Information likely will be shared with the court and with regulatory and law enforcement agencies. To reduce the expenses of the Receivership and to prevent misunderstandings, all communications to the Receiver should be in writing.

Information About You

Investor Name	
Joint Investor (if any)	
If your investment was in a business name, identify the business name.	
Social Security Number	
Street Address	
City, State, Zip	
Home Telephone Number	
Cell Phone Number	
E-mail Address	
Is your net worth more than \$1 million or annual income more than \$250,000?	

Money You Sent to National Note Please provide information about each time you sent money to National Note of Utah, LC.

Date	Amount	Promissory Note?	Interest Rate	Maturity
Total				

Money You Sent to Other Palmer Companies If you sent money to any other companies affiliated with National Note or Wayne Palmer (such as to purchase gold or silver or to invest in the refinery/minting operations), please provide the following information:

Date	Amount	What Company?	Purpose of Payment
Total			

Questions About Your Investment

Who did you deal with on your investment? In other words, who explained the investment to you?	
What commissions were paid to the salesman who sold the notes to you?	
Did you receive a private placement memorandum (PPM) before you invested?	
What marketing materials did you receive, other than a private placement memorandum? Did you receive any brochures or other sales material? If so, please list the materials you received.	
Were you paid your interest on a monthly basis or did you roll over your interest into the investment?	
If you received monthly payments, when did National Note stop making interest payments to you?	
What explanation were you given as to why the interest payments stopped?	
Did you believe your investment was secured by real estate?	
How did you understand that National Note was going to earn sufficient profits to be able to pay the high interest rate promised to you?	
What were you told about the risks of investing with National Note?	

Did you try to withdraw your funds from National Note and were refused? If so, please identify when that occurred and what you were told.	
Who did you deal with at National Note?	
How did you hear about National Note? Who introduced you to the company?	
Were you promised or did you receive silver or other benefits for investing, in addition to the promised interest? If so, what?	
What was the source of the funds you invested (eg., savings, home equity loan, other borrowings, sale of other investments, etc.)?	
Please describe the hardship you will face with the loss of these funds.	
Did you deal with any of the other companies affiliated with National Note or Wayne Palmer? If so, which ones?	
Are you willing to assist the Receiver and the U.S. Securities and Exchange Commission in their investigations and to testify at trial?	
What documents do you have?	
What real estate properties and other assets do you believe National Note or Wayne Palmer have?	
What other information should the Receiver or the SEC know about this case?	

Signatures

	Signature	Printed Name
I/we declare, under penalty of perjury, that the answers provided in this form are truthful and complete and not misleading.		
Joint investor/account holder		
Title/office of signer, if the investment was in a company name.		
Date of signature(s)		

Mailing Instructions, Deadline

The completed form should be sent to the Receiver *within two weeks of receipt*. The completed form can be sent by mail or e-mail (either as a scanned document or as a Word document). Mailed forms should be sent to:

Wayne Klein, Receiver for National Note of Utah
299 South Main, Suite 1300
Salt Lake City, UT 84111

E-mailed forms should be sent to kwilliams@kleinutah.com.