

FILED
U.S. DISTRICT COURT

2015 JAN -8 P 3:01

DISTRICT OF UTAH

DEPUTY CLERK

Prepared and submitted by:

Peggy Hunt (Utah State Bar No. 6060)\
Chris Martinez (Utah State Bar No. 11152)
Sarah Goldberg (Utah State Bar No. 13222)

DORSEY & WHITNEY LLP

136 South Main Street, Suite 1000
Salt Lake City, UT 84101-1685

Telephone: (801) 933-7360

Facsimile: (801) 933-7373

Email: hunt.peggy@dorsey.com

martinez.chris@dorsey.com

goldberg.sarah@dorsey.com

Attorneys for Court-Appointed Receiver R. Wayne Klein

**UNITED STATES DISTRICT COURT FOR THE DISTRICT OF UTAH
CENTRAL DIVISION**

<p>SECURITIES AND EXCHANGE COMMISSION,</p> <p style="text-align: center;">Plaintiff,</p> <p style="text-align: center;">v.</p> <p>NATIONAL NOTE OF UTAH, LC, a Utah Limited Liability Company and WAYNE LaMAR PALMER, and individual,</p> <p style="text-align: center;">Defendants.</p>	<p>ORDER APPROVING RECEIVER'S PROPOSED METHOD AND FORM OF PUBLICATION</p> <p>(BYRON WEST INDUSTRIAL PARK LOT 2 BLOCK 1)</p> <p>2:12-cv-00591 BSJ</p> <p style="text-align: right;">The Honorable Bruce S. Jenkins</p>
--	---

The matter before the Court is the *Receiver's Motion and Memorandum in Support Requesting Order Approving (1) Public Sale of Property Free and Clear of Interests, (2) Method and Form of Publication Notice, and (3) Public Auction Procedures (Byron West Industrial Park Lot 2 Block 1)* (the "Motion") filed by R. Wayne Klein, the Court-Appointed Receiver (the "Receiver") in the above captioned case. In the Motion, the Receiver seeks, among other things, approval of his proposed method and form of publication notice.

The Court has reviewed the Motion and the *Declaration of R. Wayne Klein, Receiver*, together with all of the Exhibits attached thereto, all other papers filed related thereto, and applicable law. A hearing on the Motion was held on November 24, 2014 at 11:05 am. At the hearing, Chris Martinez, Dorsey & Whitney LLP, appeared on behalf of the Receiver. No other parties appeared.

Based thereon, and for good cause appearing,

IT IS HEREBY ORDERED that:

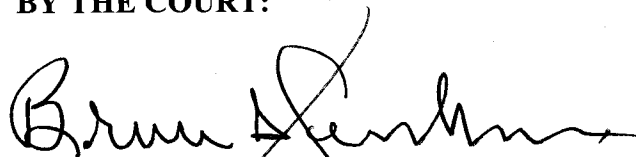
1. The Motion is **GRANTED** as to the Receiver's proposed method and form of publication notice.
2. The method and form of the publication notice as set forth in the Motion are **APPROVED**. The following notice of the sale for the Property shall be published in *The Salt Lake Tribune*, a newspaper published in Salt Lake City, Utah, and in the *Byron Review*, a newspaper published in Byron, Minnesota, once a week for a period of four weeks prior to the public sale:

R. Wayne Klein, Receiver for National Note of Utah, LC and its affiliated entities (the "Receiver") in the civil case styled as *Securities and Exchange Comm. v. National Note of Utah, LC et al.*, Civ. Case No. 2:12-cv-00591 (D. Utah) ("Civil Case"), gives notice of his intent to sell certain real property located at 1631 Voll Dr. NW Byron, MN, 55920, with the following legal description: Sect-31 Twp-107 Range-015 Byron West Industrial Park Lot-002 Block-001 PIN 75.31.23.068509 (the "Property") through a public auction to the highest bidder payable in lawful money of the United States on the ___ day of _____, 2014 at the hour of ____ on the Property at the above stated address, or as may be continued from time to time by the Receiver (the "Auction"). The Property will be sold at the Auction free and clear of all interests, "as is" with no representations and warranties. The Receiver has accepted an initial bid of \$149,000.00 together with a \$5,000.00 deposit to act as the opening "Stalking Horse Bid" at Auction. Only "Qualified Bidders" may participate in the Auction. To be a Qualified Bidder, you must comply with the "Auction Procedures" that have been approved in the Civil Case, which

Auction Procedures may be obtained upon request made to the Receiver's counsel at:
Dorsey & Whitney LLP, attn: Michelle Montoya, 136 South Main Street, Suite 1000, Salt
Lake City, Utah 84101; montoya.michelle@dorsey.com.

DATED this th8 day of January, 2015.

BY THE COURT:

A handwritten signature in black ink, appearing to read "Bruce S. Jenkins", written over a horizontal line.

The Honorable Bruce S. Jenkins
U.S. District Court Judge