FILED
U.S. DISTRICT COURT

2014 AUG 19 P 3: 10

DISTRICT OF UTAH

PEPLITY CLERK

Prepared and Submitted by:

Peggy Hunt (Utah State Bar No. 6060) Chris Martinez (Utah State Bar No. 11152) Jeffrey M. Armington (Utah State Bar No. 14050)

DORSEY & WHITNEY LLP

136 South Main Street, Suite 1000 Salt Lake City, UT 84101-1685 Telephone: (801) 933-7360

Facsimile: (801) 933-7373

Email: hunt.peggy@dorsey.com

martinez.chris@dorsey.com armington.jeff@dorsey.com

Attorneys for Court-Appointed Receiver R. Wayne Klein

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF UTAH CENTRAL DIVISION

SECURITIES AND EXCHANGE COMMISSION,

Plaintiff,

VS.

NATIONAL NOTE OF UTAH, LC, a Utah Limited Liability Company and WAYNE LaMAR PALMER, an individual,

Defendants.

And

THE TRUE & MARJORIE KIRK FAMILY TRUST,

Intervenor.

ORDER GRANTING RECEIVER'S MOTION TO APPROVE SETTLEMENT AGREEMENT WITH THE TRUE & MARJORIE KIRK FAMILY TRUST

2:12-cv-00591 BSJ

The Honorable Bruce S. Jenkins

The matter before the Court is the Receiver's Motion to Approve Settlement Agreement With the True & Marjorie Kirk Family Trust (the "Motion") filed by R. Wayne Klein, the Receiver appointed in the above-captioned case (the "Receiver"), seeking approval of as "Settlement Agreement" with The True & Marjorie Kirk Family Trust (the "Kirk Trust"), a copy of which is attached as Exhibit B to the Motion.

The Court has reviewed the Motion, the Receiver's Memorandum in Support of the Motion and the Exhibits attached thereto, the Declaration of R. Wayne Klein, Receiver, together with the Exhibits attached thereto, the Joinder in the Motion filed by the Kirk Trust, the applicable law, and the record in this case. Based thereon, and for good cause appearing,

IT IS HEREBY ORDERED that:

- (1) The Motion is **GRANTED**;
- (2) The Settlement Agreement is **APPROVED**;
- (3) The Receiver is **AUTHORIZED** to transfer the real property located at 580 North Main, Brigham City, Box Elder County, Utah (the "<u>Property</u>") "as is" "where is" to the Kirk Trust as set forth in the Settlement Agreement;
- (4) The Receiver is **AUTHORIZED** to pay taxes and utilities related to the Property as set forth in the Settlement Agreement;
 - (5) The Kirk Trust's Complaint in Intervention is **DISMISSED** with prejudice; and
 - (6) The Receiver's Counterclaim against the Kirk Trust is **DISMISSED** with

prejudice.

DATED this 19 day of August, 2014.

BY THE COURT:

The Honorable Bruce S. Jenkins United States District Court Judge