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Attorneys for National Note Investor Committee

IN THE UNITED STATES DISTRICT COURT

FOR THE DISTRICT OF UTAH, CENTRAL DIVISION

SECURITIES AND EXCHANGE
COMMISSION,

Plaintiff,

v.

NATIONAL NOTE OF UTAH, LC, *et al.*,

Defendants.

**NOTICE OF WITHDRAWAL OF
MOTION TO INTERVENE**

Case No. 2:12cv591

Judge Bruce S. Jenkins

PLEASE TAKE NOTICE that the National Note Investor Committee (“Investor Committee”) hereby withdraws its *Motion to Intervene* [Docket 352] without prejudice.

The Motion was submitted for the limited purpose of addressing the Receiver’s Renewed Motion to Approve Agreement between Receiver and Barclay Associates, LLC [Docket

339], which was ruled on at the hearing on July 3, 2013, thereby rendering the Investor Committee's Motion to Intervene moot.

DATED this 1st day of August, 2013.

PRINCE, YEATES & GELDZAHLER

/s/ Jared N. Parrish

Sally B. McMinimee

Jared N. Parrish

Attorneys for Investor Committee

CERTIFICATE OF SERVICE

I hereby certify that on the 1st day of August, 2013, I electronically filed the foregoing with the Clerk of the Court using the CM/ECF system which sent a Notice of Electronic Filing to all parties whose names appear on the electronic mail notice list for this case.

/s/ LeAnn W. Searcy