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U.S. DISTRICT COURT

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DISTRICT OF UTAH

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Attorneys for Court-Appointed Receiver R. Wayne Klein

**UNITED STATES DISTRICT COURT FOR THE DISTRICT OF UTAH
CENTRAL DIVISION**

<p>SECURITIES AND EXCHANGE COMMISSION,</p> <p style="text-align: right;">Plaintiff,</p> <p style="text-align: center;">v.</p> <p>NATIONAL NOTE OF UTAH, LC, a Utah Limited Liability Company and WAYNE LaMAR PALMER, and individual,</p> <p style="text-align: right;">Defendants.</p>	<p>ORDER GRANTING RECEIVER'S MOTION TO APPROVE SETTLEMENT AGREEMENT WITH RHONDA PILCHER, BARRY PILCHER, AND COMMERCIAL DESIGN & CONSTRUCTION, INC. AND MEMORANDUM IN SUPPORT</p> <p>2:12-cv-00591 BSJ</p> <p>The Honorable Bruce S. Jenkins</p>
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The matter before the Court is the *Receiver's Motion to Approve Settlement Agreement with Rhonda Pilcher, Barry Pilcher, and Commercial Design & Construction, Inc.* (the "Motion") filed by R. Wayne Klein, the Court-Appointed Receiver (the "Receiver") in the above-captioned case. The Court has reviewed the Motion and the Receiver's *Memorandum* in support of the Motion, all other papers filed related thereto, and applicable law. Based thereon, and for good cause appearing,

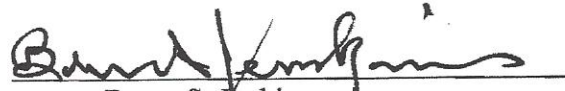
IT IS HEREBY ORDERED that:

(1) The Motion is **GRANTED**;

(2) The Agreement between the Receiver, on the one hand, and Rhonda Pilcher, Barry Pilcher, and Commercial Design & Construction, Inc., on the other hand, as described in the Motion, is **APPROVED**.

DATED this 15TH day of January 2013.

BY THE COURT


Bruce S. Jenkins
United States District Court Judge