

**WAYNE KLEIN, RECEIVER FOR
US Ventures, LC and Winsome Investment Trust**

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May 22, 2012

Dear Potential Claimant:

The Court has granted the Receiver's request to begin the Claims process. This will result in a determination of which claims against the Receivership assets are valid and the total amount of valid Claims. Because the Claims process involves a somewhat lengthy procedure of validating the Claims, we are beginning this process now. The earliest that any distributions can be made to investors will be in March, 2013.

Making distributions to Claimants depends, of course, on our success in identifying and recovering additional assets for return to investors. While we have recovered a relatively small amount of assets, we expect to recover additional monies as a result of settlements being negotiated, lawsuits we have already filed, and lawsuits we will be filing in the future.

Attached are:

1. The Instructions for Proof of Claim Form
2. Proof of Claim Form
3. Guidelines Applicable to Claims Review

The **deadline** for submitting completed Proof of Claim Forms is **July 31, 2012**. However, we encourage you to complete the form and return it to the Receiver as soon as you have gathered the documents necessary to complete the claim form.

We are also requesting additional documents from you. While the Proof of Claim Form does not require you to submit the following documents, it will assist the Receiver greatly in his efforts to recover additional funds if you will also send to the Receiver:

1. Copies of all account statements you received from US Ventures or Winsome.
2. A copy of your Joint Venture Agreement.
3. Copies of any documents in which Holloway or Andres indicated how your money would be managed, traded, or invested.

Sincerely,



WAYNE KLEIN, Receiver

cc: Claim documents