

Exhibit 1

**WAYNE KLEIN, RECEIVER FOR
US Ventures, LC and Winsome Investment Trust**

299 South Main, Suite 1300, Salt Lake City, UT 84111, (801) 534-4455

wklein@kleinutah.com

May 22, 2012

Dear Potential Claimant:

The Court has granted the Receiver's request to begin the Claims process. This will result in a determination of which claims against the Receivership assets are valid and the total amount of valid Claims. Because the Claims process involves a somewhat lengthy procedure of validating the Claims, we are beginning this process now. The earliest that any distributions can be made to investors will be in March, 2013.

Making distributions to Claimants depends, of course, on our success in identifying and recovering additional assets for return to investors. While we have recovered a relatively small amount of assets, we expect to recover additional monies as a result of settlements being negotiated, lawsuits we have already filed, and lawsuits we will be filing in the future.

Attached are:

1. The Instructions for Proof of Claim Form
2. Proof of Claim Form
3. Guidelines Applicable to Claims Review

The **deadline** for submitting completed Proof of Claim Forms is **July 31, 2012**. However, we encourage you to complete the form and return it to the Receiver as soon as you have gathered the documents necessary to complete the claim form.

We are also requesting additional documents from you. While the Proof of Claim Form does not require you to submit the following documents, it will assist the Receiver greatly in his efforts to recover additional funds if you will also send to the Receiver:

1. Copies of all account statements you received from US Ventures or Winsome.
2. A copy of your Joint Venture Agreement.
3. Copies of any documents in which Holloway or Andres indicated how your money would be managed, traded, or invested.

Sincerely,



WAYNE KLEIN, Receiver

cc: Claim documents

Exhibit 2

379 WY

**NOTICE TO INVESTORS IN WINSOME
INVESTMENT TRUST/US VENTURES LC
THE UNITED STATES DISTRICT COURT FOR THE
DISTRICT OF UTAH**

has approved the creation of a claims process for persons who
invested with Winsome Investment Trust or US Ventures, LC.

A copy of the Proof of Claim Form, Instructions, and other
documents relating to the claims process can be downloaded at
www.kleinutah.com/index.php/receiverships/us-ventures.

A copy of the claim form can also be obtained by sending a written
request to the Receiver: Wayne Klein, Receiver, 299 South Main,
Suite 1300, Salt Lake City, UT 84111.

NOTICE: the deadline for submission of completed claim forms is
July 31, 2012.

Exhibit 3

WINSOME CLAIM FORM TRACKING SHEET								
CLAIM NUMBER	INVESTOR NAME	DATE REC'D	CLAIM AMOUNT	ALLOWED, REDUCED, OR REJECTED?	P.A.C. AMOUNT	DATE CLAIMANT NOTIFIED	Reduction Accepted?	ALLOWABLE CLAIM AMOUNT
Initially "Allowed"								
1001		4/10/2012	50,000.00	Allowed	50,000.00	10/5/2012	N/A	50,000.00
1002		4/10/2012	100,000.00	Allowed	100,000.00	6/22/2012	N/A	100,000.00
1003		5/1/2012	48,000.00	Allowed	48,000.00	6/21/2012	N/A	48,000.00
1004		5/2/2012	25,000.00	Allowed	25,000.00	6/29/2012	N/A	25,000.00
1006		7/31/2012	50,000.00	Allowed	50,000.00	8/30/2012	N/A	50,000.00
1008		7/31/2012	35,000.00	Allowed	35,000.00	8/17/2012	N/A	35,000.00
1009		7/9/2012	60,000.00	Allowed	60,000.00	7/23/2012	N/A	60,000.00
1010		7/17/2012	30,000.00	Allowed	30,000.00	7/25/2012	N/A	30,000.00
1011		6/4/2012	50,000.00	Allowed	50,000.00	10/5/2012	N/A	50,000.00
1012		5/31/2012	25,000.00	Allowed	25,000.00	6/29/2012	N/A	25,000.00
1013		5/30/2012	200,000.00	Allowed	200,000.00	6/22/2012	N/A	200,000.00
1018		6/8/2012	32,000.00	Allowed	32,000.00	6/22/2012	N/A	32,000.00
1019		6/8/2012	50,000.00	Allowed	50,000.00	10/5/2012	N/A	50,000.00
1020		6/4/2012	10,000.00	Allowed	10,000.00	6/21/2012	N/A	10,000.00
1022		6/12/2012	49,000.00	Allowed	49,000.00	6/25/2012	N/A	49,000.00
1023		6/12/2012	63,000.00	Allowed	63,000.00	6/29/2012	N/A	63,000.00
1029		6/18/2012	12,000.00	Allowed	12,000.00	6/22/2012	N/A	12,000.00
1030		6/20/2012	85,000.00	Allowed	85,000.00	7/23/2012	N/A	85,000.00
1035		6/26/2012	25,000.00	Allowed	25,000.00	6/29/2012	N/A	25,000.00
1036		6/29/2012	67,370.00	Allowed	67,370.00	7/23/2012	N/A	67,370.00
1037		7/2/2012	9,500.00	Allowed	9,500.00	7/23/2012	N/A	9,500.00
1042		7/6/2012	20,000.00	Allowed	20,000.00	7/23/2012	N/A	20,000.00
1043		7/9/2012	50,000.00	Allowed	50,000.00	7/23/2012	N/A	50,000.00
1044		7/9/2012	26,000.00	Allowed	26,000.00	7/23/2012	N/A	26,000.00
1045		7/9/2012	100,000.00	Allowed	100,000.00	7/23/2012	N/A	100,000.00
1046		7/9/2012	10,000.00	Allowed	10,000.00	8/30/2012	N/A	10,000.00
1051		7/13/2012	10,217.00	Allowed	10,217.00	9/6/2012	N/A	10,217.00
1052		7/13/2012	97,000.00	Allowed	97,000.00	7/25/2012	N/A	97,000.00
1053		7/13/2012	130,000.00	Allowed	130,000.00	7/27/2012	N/A	130,000.00
1054		7/16/2012	25,000.00	Allowed	25,000.00	7/27/2012	N/A	25,000.00
1055		7/16/2012	200,000.00	Allowed	200,000.00	7/27/2012	N/A	200,000.00
1062		7/23/2012	25,000.00	Allowed	25,000.00	9/24/2012	N/A	25,000.00
1063		7/25/2012	100,000.00	Allowed	100,000.00	8/6/2012	N/A	100,000.00
1065		7/25/2012	7,380.00	Allowed	7,380.00	10/4/2012	N/A	7,380.00
1067		7/23/2012	200,000.00	Allowed	200,000.00	8/6/2012	N/A	200,000.00
1069		7/25/2012	20,000.00	Allowed	20,000.00	8/6/2012	N/A	20,000.00
1070		7/25/2012	60,000.00	Allowed	60,000.00	8/10/2012	N/A	60,000.00
1071		7/25/2012	15,000.00	Allowed	15,000.00	8/10/2012	N/A	15,000.00
1072		7/24/2012	14,000.00	Allowed	14,000.00	8/6/2012	N/A	14,000.00
1077		7/27/2012	25,000.00	Allowed	25,000.00	8/6/2012	N/A	25,000.00
1080		7/27/2012	5,000.00	Allowed	5,000.00	9/25/2012	N/A	5,000.00
1081		7/27/2012	5,000.00	Allowed	5,000.00	9/25/2012	N/A	5,000.00
1085		7/30/2012	81,342.15	Allowed	81,342.15	8/6/2012	N/A	81,342.15
1086		7/30/2012	40,000.00	Allowed	40,000.00	8/6/2012	N/A	40,000.00
1087		7/31/2012	25,000.00	Allowed	25,000.00	8/6/2012	N/A	25,000.00
1088		7/31/2012	12,000.00	Allowed	12,000.00	8/6/2012	N/A	12,000.00
1089		7/31/2012	20,000.00	Allowed	20,000.00	8/6/2012	N/A	20,000.00
1090		7/31/2012	25,000.00	Allowed	25,000.00	8/6/2012	N/A	25,000.00
1091		8/1/2012	263,750.00	Allowed	263,750.00	10/11/2012	N/A	263,750.00
1093		7/31/2012	10,000.00	Allowed	10,000.00	8/16/2012	N/A	10,000.00
1094		7/31/2012	25,000.00	Allowed	25,000.00	8/30/2012	N/A	25,000.00
1097		7/31/2012	361,374.46	Allowed	361,374.46	8/6/2012	N/A	361,374.46
1098		7/31/2012	8,000.00	Allowed	8,000.00	8/6/2012	N/A	8,000.00
1099		7/31/2012	50,000.00	Allowed	50,000.00	9/24/2012	N/A	50,000.00
1108		8/1/2012	25,000.00	Allowed	25,000.00	8/10/2012	N/A	25,000.00
1111		8/1/2012	50,000.00	Allowed	50,000.00	8/10/2012	N/A	50,000.00
1112		8/1/2012	30,000.00	Allowed	30,000.00	8/17/2012	N/A	30,000.00
1113		8/1/2012	5,000.00	Allowed	5,000.00	8/23/2012	N/A	5,000.00
1119		8/2/2012	109,111.05	Allowed	109,111.05	8/10/2012	N/A	109,111.05
1121		7/31/2012	20,000.00	Allowed	20,000.00	8/10/2012	N/A	20,000.00
1122		8/3/2012	25,000.00	Allowed	25,000.00	8/10/2012	N/A	25,000.00

1123		8/3/2012	100,000.00	Allowed	100,000.00	8/10/2012	N/A	100,000.00
1127		8/3/2012	10,000.00	Allowed	10,000.00	8/10/2012	N/A	10,000.00
1131		8/6/2012	75,000.00	Allowed	75,000.00	10/9/2012	N/A	75,000.00
1132		8/9/2012	80,000.00	Allowed	80,000.00	9/13/2012	N/A	80,000.00
1133		7/31/2012	80,000.00	Allowed	80,000.00	8/23/2012	N/A	80,000.00
1141		9/13/2012	25,000.00	Allowed	25,000.00	10/9/2012	N/A	25,000.00
1142		10/29/2012	13,000.00	Allowed	13,000.00	10/9/2012	N/A	13,000.00
1144		8/3/2012	87,000.00	Allowed	87,000.00		N/A	87,000.00
Subtotal		69	3,876,044.66		3,876,044.66			3,876,044.66
"Reduced or Rejected" Later Allowed								
1033		6/22/2012	30,000.00	Rejected	30,000.00	9/24/2012	Allowed	30,000.00
Subtotal		1	30,000.00		30,000.00			30,000.00
"Reduced" Accepted								
1005		7/27/2012	92,000.00	Reduced	44,000.00	8/17/2012	Yes	44,000.00
1014		5/25/2012	24,000.00	Reduced	23,000.00	6/21/2012	Yes	23,000.00
1015		5/29/2012	271,150.00	Reduced	172,650.00	9/6/2012	Yes	172,650.00
1016		6/1/2012	6,124,007.00	Reduced	100,000.00	6/22/2012	Yes	100,000.00
1017		6/4/2012	24,027.77	Reduced	20,000.00	6/18/2012	Yes	20,000.00
1025		6/4/2012	114,900.00	Reduced	58,500.00	6/25/2012	Yes	58,500.00
1026		6/14/2012	14,000.00	Reduced	1,589.00	9/24/2012	Yes	1,589.00
1028		6/15/2012	9,000.00	Reduced	567.50	10/15/2012	Yes	567.50
1031		6/18/2012	100,000.00	Reduced	85,000.00	9/13/2012	Yes	85,000.00
1032		6/20/2012	73,700.00	Reduced	63,525.00	6/22/2012	Yes	63,525.00
1034		6/26/2012	409,500.00	Reduced	400,028.61	9/25/2012	Yes	400,028.61
1047		7/10/2012	88,000.00	Reduced	44,000.00	8/17/2012	Yes	44,000.00
1048		7/12/2012	150,776.87	Reduced	124,342.90	9/25/2012	Yes	124,342.90
1049		7/20/2012	280,000.00	Reduced	152,742.00	8/30/2012	Yes	152,742.00
1050		7/13/2012	25,000.00	Reduced	25,000.00	7/25/2012	Yes	25,000.00
1056		7/16/2012	146,846.70	Reduced	145,298.15	9/25/2012	Yes	145,298.15
1057		7/18/2012	91,600.00	Reduced	90,600.00	7/27/2012	Yes	90,600.00
1058		7/18/2012	5,172,696.89	Reduced	4,925,000.00	8/6/2012	Yes	4,925,000.00
1060		7/20/2012	120,835.00	Reduced	33,333.00	9/13/2012	Yes	33,333.00
1061		7/20/2012	76,000.00	Reduced	60,043.00	10/15/2012	Yes	60,043.00
1066		7/25/2012	186,000.00	Reduced	136,000.00	10/4/2012	Yes	136,000.00
1073		7/26/2012	183,773.20	Reduced	20,000.00	8/6/2012	Yes	20,000.00
1084		7/27/2012	250,000.00	Reduced	225,000.00	8/10/2012	Yes	225,000.00
1103		7/31/2012	138,802.00	Reduced	128,002.51	8/6/2012	Yes	128,002.51
1105		7/31/2012	15,568.19	Reduced	15,218.19	10/9/2012	Yes	15,218.19
1106		7/31/2012	146,387.75	Reduced	138,574.43	8/6/2012	Yes	138,574.43
1107		8/1/2012	29,070.80	Reduced	27,500.00	8/10/2012	Yes	27,500.00
1109		8/1/2012	234,388.00	Reduced	75,000.00	8/10/2012	Yes	75,000.00
1114		8/1/2012	100,000.00	Reduced	66,667.00	9/13/2012	Yes	66,667.00
1129		8/6/2012	308,000.00	Reduced	266,000.00	8/17/2012	Yes	266,000.00
1135		8/13/2012	50,000.00	Reduced	47,800.00	9/24/2012	Yes	47,800.00
1140		8/27/2012	25,000.00	Reduced	25,000.00	10/5/2012	Yes	25,000.00
Subtotal		32	15,075,030.17		7,739,981.29			7,739,981.29
"Reduced" Contested or No Response								
1007		7/31/2012	22,951.00	Reduced	22,000.00	10/19/2012		22,000.00
1040		7/5/2012	150,000.00	Reduced	131,250.00	7/13/2012		131,250.00
1041		7/5/2012	608,025.00	Reduced	499,000.00	7/23/2012		499,000.00
1064		7/25/2012	10,000.00	Reduced	1,135.00	10/5/2012		1,135.00
1068		7/23/2012	27,000.00	Reduced	26,000.00	8/17/2012		26,000.00
1076		7/27/2012	1,000,000.00	Reduced	900,000.00	10/11/2012		900,000.00
1079		7/27/2012	35,000.00	Reduced	34,307.42	9/25/2012		34,307.42
1082		7/27/2012	29,000.00	Reduced	5,000.00	10/4/2012		5,000.00
1100		7/31/2012	86,983.00	Reduced	5,000.00	8/6/2012		5,000.00
1102		7/31/2012	20,000.00	Reduced	10,200.00	10/5/2012		10,200.00
1115		8/1/2012	3,785,366.00	Reduced	561,366.00	10/15/2012		561,366.00
1116		8/1/2012	3,423,538.00	Reduced	2,988,538.00	10/15/2012		2,988,538.00
1118		8/2/2012	37,644.08	Reduced	29,394.21	8/30/2012		29,394.21

1137	8/22/2012	50,000.00	Reduced	2,000.00	10/9/2012		2,000.00
1139	8/23/2012	50,000.00	Reduced	1,000.00	10/9/2012		1,000.00
1143	12/6/2012	100,000.00	Reduced	84,000.00			84,000.00
Subtotal	16	9,435,507.08		5,300,190.63			5,300,190.63
"Rejected"							
"Rejected - No Dealings with Winsome or USV"							
1059	7/16/2012	12,000.00	Rejected	0.00	9/25/2012		0.00
1074	7/26/2012	20,000.00	Rejected	0.00	9/25/2012		0.00
1126	8/3/2012	25,000.00	Rejected	0.00	9/25/2012		0.00
Subtotal	3	57,000.00		-			-
"Rejected - Not Winsome/USV Investment Transactions"							
1136	8/13/2012	50,500.00	Rejected	0.00	8/23/2012		0.00
1117	8/1/2012	4,418,000.00	Rejected	0.00	8/10/2012		0.00
1038	7/2/2012	200,000.00	Rejected	0.00	8/23/2012		0.00
Subtotal	3	4,668,500.00		-			-
"Rejected - Third Party Marketers"							
1039	7/5/2012	2,985.94	Rejected	0.00	7/23/2012	8/10/2012	0.00
1095	7/31/2012	100,000.00	Rejected	0.00	10/15/2012	3rd	0.00
1104	7/31/2012	437,754.00	Rejected	0.00	10/9/2012	3rd	0.00
1120	8/2/2012	796,700.00	Rejected	0.00	10/15/2012	3rd	0.00
1134	8/10/2012	60,100.00	Rejected	0.00	8/24/2012	Mcubed	0.00
Subtotal	5	1,397,539.94		-			-
"Rejected - Money was not Forwarded by Third Party Marketers"							
1021	6/11/2012	77,235.35	Rejected	0.00	6/22/2012	Wycliffe	0.00
1024	6/4/2012	215,000.00	Rejected	0.00	6/29/2012	Davis	0.00
1027	6/7/2012	450,000.00	Rejected	0.00	10/8/2012	Davis	0.00
1075	7/26/2012	13,000.00	Rejected	0.00	10/11/2012	Wycliffe	0.00
1078	7/27/2012	195,000.00	Rejected	0.00	10/11/2012	Wycliffe	0.00
1092	7/31/2012	263,750.00	Rejected	0.00	10/5/2012	Mcubed	0.00
1096	7/31/2012	4,000.00	Rejected	0.00	10/11/2012	Wycliffe	0.00
1101	7/31/2012	153,000.00	Rejected	0.00	10/4/2012	Wycliffe	0.00
1124	8/3/2012	230,000.00	Rejected	0.00	10/10/2012	Scogin	0.00
1125	8/3/2012	50,000.00	Rejected	0.00	9/24/2012	Libra Cap	0.00
1130	8/1/2012	140,000.00	Rejected	0.00	9/13/2012	MacArthur B	0.00
1138	8/22/2012	25,000.00	Rejected	0.00	10/10/2012	Mcubed	0.00
Subtotal	12	1,815,985.35		-			-
"Rejected - No Documentation Provided to Validate Claim"							
1110	8/1/2012	78,643.00	Rejected	0.00	9/25/2012		0.00
1128	8/6/2012	Not Stated	Rejected	0.00	9/24/2012	No Doc	0.00
Subtotal	2	78,643.00		-			-
Subtotal of Rejected Claims	25	8,017,668.29		-			-
Totals	143	36,434,250.20		16,946,216.58			16,946,216.58
Created 10/19/2012 by Retherington from Winsome Claim Form Tracking Spreadsheet Analysis							
Updated 11/21/12 by Retherington and 11/28/12 by Retherington. Updated 12/18/12 by WKlein							