

FILED  
FIFTH DISTRICT COURT  
2012 MAY -4 PM 4: 24  
WASHINGTON COUNTY

Order Prepared by:

BY \_\_\_\_\_

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IN THE FIFTH DISTRICT COURT, WASHINGTON COUNTY

STATE OF UTAH

<p>US CAPITAL INCORPORATED, a Colorado corporation</p> <p>Plaintiff,</p> <p>vs.</p> <p>LEGACY MEDIA CORPORATION, a Nevada corporation, et al.</p> <p>Defendants.</p>	<p><del>[PROPOSED]</del></p> <p><b>ORDER APPROVING PROCEDURES FOR THE SALE OF RECEIVERSHIP ASSETS</b></p> <p>Case No. 090500982</p> <p>Judge: Eric A. Ludlow</p>
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This matter is before the Court on the Receiver's Motion for Approval of Procedures for the Sale of Receivership Assets and Memorandum in Support. The Court has reviewed the Motion and the file and based thereon, and for good cause shown, will grant the same.

**ORDER**

IT IS HEREBY ORDERED that the Motion for Approval of Procedures for the Sale of Receivership Assets is GRANTED. The Court approves the bid procedures proposed by the Receiver and the bid review process as described in the Motion. At the conclusion of the bid

process, the Receiver shall file with the Court a report describing the result of the bidding and making a recommendation for the sale of the Receivership Assets.

DATED this 15<sup>th</sup> day of May, 2012.

BY THE COURT



HONORABLE ERIC A. LUDLOW  
District Court

**CERTIFICATE OF MAILING**

I hereby certify that on this \_\_\_\_ day of \_\_\_\_\_, 2012 I mailed the foregoing Order Approving Procedures for the Sale of Receivership Assets by United States Mail, postage prepaid, to the following:

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