

**United States Bankruptcy Court  
 District of Colorado**

**INVOLUNTARY  
 PETITION**

IN RE (Name of Debtor - If individual: Last, First, Middle)

**US Capital, Incorporated**

ALL OTHER NAMES used by debtor in the last 8 years  
 (Include married, maiden, and trade names)

Last four digits of Social Security or other Individual's Tax-I.D. No./Complete EIN  
 (if more than one, state all.)

STREET ADDRESS OF DEBTOR (No. and street, city, state and zip code)

**2975 Valmont Road, Suite 230  
 Boulder, CO**

MAILING ADDRESS OF DEBTOR (if different from street address)

COUNTY OF RESIDENCE OR PRINCIPAL PLACE OF BUSINESS: **Boulder**

ZIP CODE  
**80301**

ZIP CODE

LOCATION OF PRINCIPAL ASSETS OF BUSINESS DEBTOR (if different from previously listed addresses)

CHAPTER OF BANKRUPTCY CODE UNDER WHICH PETITION IS FILED

Chapter 7       Chapter 11

**INFORMATION REGARDING DEBTOR (Check applicable boxes)**

**Nature of Debts**  
 (Check one box.)

Petitioners believe:

- Debts are primarily consumer debts  
 Debts are primarily business debts

**Type of Debtor**  
 (Form of Organization)

- Individual (Includes Joint Debtor)  
 Corporation (Includes LLC and LLP)  
 Partnership  
 Other (If debtor is not one of the above entities,  
 check this box and state type of entity below.)

**Nature of Business**  
 (Check one box)

- Health Care Business  
 Single Asset Real Estate as defined in  
 11 U.S.C. § 101(51)(B)  
 Railroad  
 Stockbroker  
 Commodity Broker  
 Clearing Bank  
 Other

**VENUE**

- Debtor has been domiciled or has had a residence, principal  
 place of business, or principle assets in the District for 180  
 days immediately preceding the date of this petition or for  
 a longer part of such 180 days than in any other District.  
 A bankruptcy case concerning debtor's affiliate, general partner or partnership is  
 pending in this District.

**FILING FEE (Check one box)**

- Full Filing Fee attached  
 Petitioner is a child support creditor or its representative, and the form  
 specified in § 304(g) of the Bankruptcy Reform Act of 1994 is attached.  
*[If a child support creditor or its representative is a petitioner, and if the  
 petitioner files the form specified in § 304(g) of the Bankruptcy Reform Act of  
 1994, no fee is required.]*

**PENDING BANKRUPTCY CASE FILED BY OR AGAINST ANY PARTNER  
 OR AFFILIATE OF THIS DEBTOR (Report information for any additional cases on attached sheets)**

Name of Debtor

Case Number

Date

Relationship

District

Judge

**ALLEGATIONS**  
 (Check applicable boxes)

1.  Petitioner(s) are eligible to file this petition pursuant to 11 U.S.C. §303(b).  
 2.  The debtor is a person against whom an order for relief may be entered under title 11 of the United  
 States Code.  
 3.a.  The debtor is generally not paying such debtor's debts as they become due, unless such debts are the  
 subject of a bona fide dispute as to liability or amount;  
 or  
 b.  Within 120 days preceding the filing of this petition, a custodian, other than a trustee, receiver, or  
 agent appointed or authorized to take charge of less than substantially all of the property of the  
 debtor for the purpose of enforcing a lien against such property, was appointed or took possession.

**COURT USE ONLY**

FILED  
 BRADFORD L. BOLTON  
 CLERK  
 2011 NOV 28 PM 1:06  
 U.S. BANKRUPTCY COURT  
 DISTRICT OF COLORADO

B5 (Official Form 5) (12/07) - Page 2

Name of Debtor **US Capital, Incorporated**

Case No. \_\_\_\_\_

**TRANSFER OF CLAIM**

Check this box if there has been a transfer of any claim against the debtor or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

**REQUEST FOR RELIEF**

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.

Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x Rodney Ehlers, PRESIDENT  
Signature of Petitioner or Representative (State title)

Colorado Mountain Co. 11-25-2011  
Name of Petitioner Date Signed

Name & Mailing Rodney Ehlers  
Address of Individual  
Signing in Representative 2350 Hillside Way  
Boulder, CO 80305  
Capacity Noteholder

x Jeffrey Brinen 11-25-2011  
Signature of Attorney Date

Kutner Miller Brinen, P.C.  
Name of Attorney Firm (If any)

303 East 17th Avenue  
Suite 500  
Denver, CO 80203

Address  
(303) 832-2400  
Telephone No.

x \_\_\_\_\_  
Signature of Petitioner or Representative (State title)

Robert D. Haar Profit Sharing Plan  
IRA  
Name of Petitioner Date Signed

Name & Mailing Robert D. Haar  
Address of Individual  
Signing in Representative 62 East 88th Street  
New York, NY 10128-1170  
Capacity Noteholder

x \_\_\_\_\_  
Signature of Attorney Date

Kutner Miller Brinen, P.C.  
Name of Attorney Firm (If any)

303 East 17th Avenue  
Suite 500  
Denver, CO 80203

Address  
(303) 832-2400  
Telephone No.

x \_\_\_\_\_  
Signature of Petitioner or Representative (State title)

Jorge Oria  
Name of Petitioner Date Signed

Name & Mailing Jorge Oria  
Address of Individual  
Signing in Representative 8266 SW 85 Terrace  
Miami, FL 33143

x \_\_\_\_\_  
Signature of Attorney Date

Kutner Miller Brinen, P.C.  
Name of Attorney Firm (If any)

303 East 17th Avenue  
Suite 500  
Denver, CO 80203

Address

B5 (Official Form 5) (12/07) - Page 2

Name of Debtor **US Capital, Incorporated**

Case No. \_\_\_\_\_

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Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

x \_\_\_\_\_  
Signature of Petitioner or Representative (State title)

**Colorado Mountain Co.**

Name of Petitioner Date Signed

Name & Mailing Address of Individual Signing in Representative Capacity  
**Redney Ehlers**  
**2350 Hillside Way**  
**Boulder, CO 80305**  
**Noteholder**

x \_\_\_\_\_  
Signature of Attorney Date

**Kutner Miller Brinen, P.C.**

Name of Attorney Firm (if any)

**303 East 17th Avenue**  
**Suite 500**  
**Denver, CO 80203**

Address

**(303) 832-2400**

Telephone No.

x \_\_\_\_\_  
Signature of Petitioner or Representative (State title)

**Robert D. Haar Profit Sharing Plan**  
**IRA**

Name of Petitioner Date Signed

Name & Mailing Address of Individual Signing in Representative Capacity  
**Robert D. Haar**  
**62 East 88th Street**  
**New York, NY 10128-1170**  
**Noteholder**

x *Jeffrey Brinen* 11-25-2011  
Signature of Attorney Date

**Kutner Miller Brinen, P.C.**

Name of Attorney Firm (if any)

**303 East 17th Avenue**  
**Suite 500**  
**Denver, CO 80203**

Address

**(303) 832-2400**

Telephone No.

x \_\_\_\_\_  
Signature of Petitioner or Representative (State title)

**Jorge Oria**

Name of Petitioner Date Signed

Name & Mailing Address of Individual Signing in Representative Capacity  
**Jorge Oria**  
**5955 SW 104th Street**  
**Pinecrest, FL 33156**

x \_\_\_\_\_  
Signature of Attorney Date

**Kutner Miller Brinen, P.C.**

Name of Attorney Firm (if any)

**303 East 17th Avenue**  
**Suite 500**  
**Denver, CO 80203**

Address

B5 (Official Form 5) (12/07) - Page 2

Name of Debtor **US Capital, Incorporated**

Case No. \_\_\_\_\_

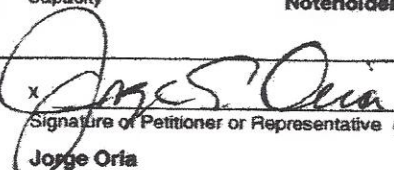
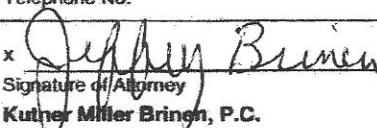
**TRANSFER OF CLAIM**

Check this box if there has been a transfer of any claim against the debtor or to any petitioner. Attach all documents that evidence the transfer and any statements that are required under Bankruptcy Rule 1003(a).

**REQUEST FOR RELIEF**

Petitioner(s) request that an order for relief be entered against the debtor under the chapter of title 11, United States Code, specified in this petition. If any petitioner is a foreign representative appointed in a foreign proceeding, a certified copy of the order of the court granting recognition is attached.


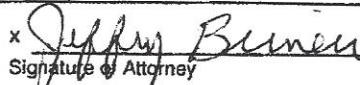
Petitioner(s) declare under penalty of perjury that the foregoing is true and correct according to the best of their knowledge, information, and belief.

<p>x _____ Signature of Petitioner or Representative (State title) <b>Colorado Mountain Co.</b> Name of Petitioner _____ Date Signed _____</p> <p>Name &amp; Mailing <b>Rodney Ehlers</b> Address of Individual _____ Signing in Representative <b>2350 Hillside Way</b> <b>Boulder, CO 80305</b> Capacity <b>Noteholder</b></p>	<p>x _____ Signature of Attorney _____ Date _____ <b>Kutner Miller Brinen, P.C.</b> Name of Attorney Firm (If any) _____ <b>303 East 17th Avenue</b> <b>Suite 500</b> <b>Denver, CO 80203</b> Address _____ <b>(303) 832-2400</b> Telephone No. _____</p>
<p>x _____ Signature of Petitioner or Representative (State title) <b>Robert D. Haar Profit Sharing Plan</b> <b>IRA</b> Name of Petitioner _____ Date Signed _____</p> <p>Name &amp; Mailing <b>Robert D. Haar</b> Address of Individual _____ Signing in Representative <b>62 East 88th Street</b> <b>New York, NY 10128-1170</b> Capacity <b>Noteholder</b></p>	<p>x _____ Signature of Attorney _____ Date _____ <b>Kutner Miller Brinen, P.C.</b> Name of Attorney Firm (If any) _____ <b>303 East 17th Avenue</b> <b>Suite 500</b> <b>Denver, CO 80203</b> Address _____ <b>(303) 832-2400</b> Telephone No. _____</p>
<p>x  Signature of Petitioner or Representative (State title) <b>Jorge Oria</b> Name of Petitioner _____ Date Signed <b>11/22/11</b></p> <p>Name &amp; Mailing <b>Jorge Oria</b> Address of Individual _____ Signing in Representative <b>8266 SW 85 Terrace</b> <b>Miami, FL 33143</b></p>	<p>x  <b>11-25-2011</b> Signature of Attorney _____ Date _____ <b>Kutner Miller Brinen, P.C.</b> Name of Attorney Firm (If any) _____ <b>303 East 17th Avenue</b> <b>Suite 500</b> <b>Denver, CO 80203</b> Address _____</p>

B5 (Official Form 5) (12/07) - Page 3

Name of Debtor US Capital, Incorporated

Case No. \_\_\_\_\_

Capacity <u>Noteholder</u> x <u></u> Signature of Petitioner or Representative (State title) <b>METRON Technology, Inc.</b> Name of Petitioner Date Signed <u>11/23/2011</u> Name & Mailing Address of Individual Signing in Representative <b>Gerald L. Schlatter</b> <b>1401 Walnut, Suite 105</b> <b>Boulder, CO 80302-5329</b> Capacity <u>Noteholder</u>	Telephone No. <u>(303) 832-2400</u> x <u></u> <u>11-25-2011</u> Signature of Attorney Date <b>Kutner Miller Brinen, P.C.</b> Name of Attorney Firm (If any) <b>303 East 17th Avenue</b> <b>Suite 500</b> <b>Denver, CO 80203</b> Address Telephone No. <u>(303) 832-2400</u>
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**PETITIONING CREDITORS**

Name and Address of Petitioner	Nature of Claim	Amount of Claim
<b>Colorado Mountain Co.</b> 2350 Hillside Way Boulder, CO 80305	<b>Promissory Note</b>	<b>350,000.00</b>
<b>Robert D. Haar Profit Sharing Plan IRA</b> 62 East 88th Street New York, NY 10128-1170	<b>Promissory Note</b>	<b>2,206,421.74</b>
<b>Jorge Oria</b> 8266 SW 85 Terrace Miami, FL 33143	<b>Promissory Note</b>	<b>1,645,000.00</b>
<b>METRON Technology, Inc.</b> <b>Gerald L. Schlatter</b> <b>Defined Benefit Pension Plan</b> 1401 Walnut, Suite 105 Boulder, CO 80302-5329	<b>Promissory Note</b>	<b>1,680,000.00</b>
Note: If there are more than three petitioners, attach additional sheets with the statement under penalty of perjury, each petitioner's signature under the statement and the name of attorney and petitioning creditor information in the format above.		<b>Total Amount of Petitioners' Claims</b>  <b>\$ 5,881,421.74</b>

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO  
**HONORABLE A. BRUCE CAMPBELL**

In re: )  
US CAPITAL , INCORPORATED ) Case No.11-37582 ABC  
) Chapter 11 *Involuntary Petition*  
)  
Debtor. )

**ORDER FOR RELIEF AND  
PROCEDURE IN INVOLUNTARY CASE**

On consideration of the petition filed on November 28, 2011 against the above-named debtor, and no pleading or other defense thereto having been filed within the time provided by Fed.R.Bankr.P. 1011(b) and set forth in the summons served, an order for relief must be entered pursuant to Fed.R.Bankr.P. 1013(b). In order to comply with Fed.R.Bankr.P. 2003, the United States Trustee must call a meeting of creditors to be held not more than forty (40) days after the order for relief. In addition, Fed.R.Bankr.P. 2002(a)(1) requires that the Clerk of the Bankruptcy Court provide not less than 21 days notice of said meeting of creditors. Therefore, it is

ORDERED that an Order for Relief under Chapter 11 of Title 11 of the United States Code is hereby GRANTED; and it is

FURTHER ORDERED that pursuant to Fed.R.Bankr.P. 1007(a)(2), Debtor shall file **WITHIN SEVEN (7) DAYS OF THE ENTRY OF THIS ORDER** : (1) a list containing the name and address of each entity included or to be included on Schedules D, E, F, G, and H as prescribed by the Official Forms; and (2) the Creditor Address Mailing Matrix described in and pursuant to L.B.R. 1002-1(a)(5); and it is

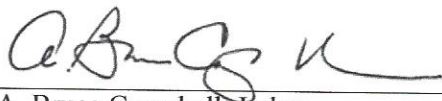
FURTHER ORDERED that pursuant to Fed.R. Bankr.P. 1007(c), Debtor shall file **ON OR BEFORE FOURTEEN (14) DAYS FROM THE DATE OF ENTRY OF THIS ORDER** the schedules, statement of financial affairs and other documents required by Fed.R.Bankr.P. 1007(b)(1); and it is

FURTHER ORDERED that **IN THE EVENT DEBTOR DOES NOT COMPLY** with this Order and the deadlines for filing of the list referred to in Fed.R.Bankr.P. 1007(a)(2) and the Creditor Address Matrix described in L.B.R. 1002-1(a)(5), **THE PETITIONING CREDITORS SHALL DO SO WITHIN FOURTEEN (14) DAYS FROM THE DATE OF ENTRY OF THIS ORDER** as prescribed by Fed.R.Bankr.P. 1007(k); and it is

FURTHER ORDERED that **IN THE EVENT DEBTOR DOES NOT COMPLY** with this Order and the Fed.R.Bankr.P. 1007(c) deadlines for the timely filing its schedules, statement of financial affairs and other documents required by Fed.R.Bankr.P. 1007(b)(1), **THE PETITIONING CREDITORS SHALL FILE WITHIN THIRTY (30) DAYS FROM THE DATE OF ENTRY OF THIS ORDER**, the schedules, statement of financial affairs and other documents required by Fed.R.Bankr.P. 1007(b)(1).

DATED: December 20, 2011

BY THE COURT:

  
\_\_\_\_\_  
A. Bruce Campbell, Judge

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO

IN RE:	)	
	)	
US CAPITAL, INCORPORATED	)	Case No. 11-37582-ABC
	)	
Debtor.	)	
	)	Chapter 11 (Involuntary Petition)
	)	


**ORDER DIRECTING THE APPOINTMENT OF CHAPTER 11 TRUSTEE**

This matter, having come before the Court on the Debtor's Amended Motion for Appointment of a Chapter 11 Trustee, notice having been provided to creditors and parties in interest, and the Debtor having been served in accordance with Fed.R.Bankr.P. 9014 and 7004. no objection having been filed, and the Court being fully advised, does hereby:

ORDER that

1. The Petitioning Creditors' Motion to Appoint Chapter 11 Trustee is granted.
2. The United States Trustee is hereby directed and ordered to appoint a Chapter 11 trustee in this case forthwith.

DONE and entered this 10 day of January, 2012 at Denver, Colorado.

  
 Honorable A. Bruce Campbell  
 United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO

In re:	)	
	)	
U.S. Capital Incorporated	)	Case No. 11-37582 ABC
	)	Involuntary Chapter 11
	)	
	)	
Debtor.	)	

AFFIDAVIT OF PROPOSED PROFESSIONAL

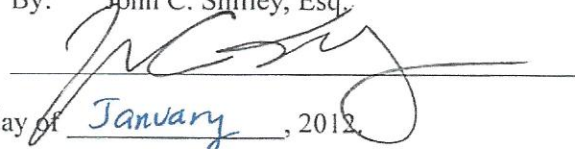
STATE OF COLORADO     )  
  ) SS  
COUNTY OF DENVER     )

I, John C. Smiley, being first duly sworn upon oath, state and aver as follows:

1. I am an attorney licensed to practice in Colorado.
2. I maintain an office at 600 17<sup>th</sup> Street, Suite 1800 South, Denver, CO 80202.
3. To the best of my knowledge, I have no connection or conflict of interest with the bankruptcy estate, the Debtor, creditors, any other party in interest, their respective attorneys and accountants, the United States Trustee's Office, or any person employed in the Office of the United States Trustee. I am currently appointed to the panel of Chapter 7 Trustees. The investigation, however, is ongoing and I will make additional disclosures, if necessary.

FURTHER AFFIANT SAITH NOT.

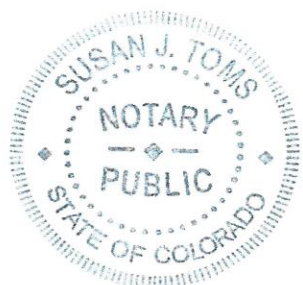
By: John C. Smiley, Esq.



Subscribed and sworn to before me this 13<sup>th</sup> day of January, 2012.

WITNESS my hand and official seal.

  
Notary Public



My commission expires: 8/3/2014



UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO

In re:

U.S. Capital Incorporated

Debtor.

)  
)  
)  
)

Case No. 11-37582 ABC  
Involuntary Chapter 11

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**APPLICATION TO APPROVE UNITED STATES TRUSTEE'S  
APPOINTMENT OF CHAPTER 11 TRUSTEE FOR  
U.S. CAPITAL INCORPORATED**

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Pursuant to 11 U.S.C. § 1104(d) and F.R.Bankr.P. 2007.1(c), the United States Trustee files this application to approve the appointment of John Smiley, Esq. as the Chapter 11 Trustee in the case of U.S. Capital Incorporated:

1. On January 10, 2012 the Court ordered the United States Trustee to appoint an individual to serve as the Chapter 11 trustee.
2. The United States Trustee hereby appoints John Smiley, Esq. as the Chapter 11 trustee.
3. To the best of the UST's knowledge, John Smiley, Esq. has no connections with the debtor, creditors, any other parties in interest, their respective attorneys and accountants, the United States Trustee, or person employed in the Office of the US Trustee. Mr. Smiley is appointed a panel Chapter 7 Trustee and administered cases in the District of Colorado. Attached herewith is an Affidavit of Jay Smiley, Esq..
4. The UST contacted and/or consulted with the following Counsel regarding this appointment: Bankruptcy counsel for the petitioning creditors, Jeffrey S. Brinen.

WHEREFORE the United States Trustee prays that this Honorable Court approve his appointment of John Smiley, Esq. as the Chapter 11 trustee, and grant him such other and further relief as may be proper under the circumstances.

Dated: January 13, 2012

Respectfully submitted,

RICHARD A. WIELAND  
UNITED STATES TRUSTEE

/s/ Joanne C. Speirs

By: Joanne C. Speirs, #13021  
Trial Attorney for the U.S. Trustee  
999 18th Street, Suite 1551  
Denver, CO 80202  
(303) 312-7252  
(303) 312-7259 fax  
[Joanne.Speirs@usdoj.gov](mailto:Joanne.Speirs@usdoj.gov)

### CERTIFICATE OF SERVICE

I hereby certify on the 13<sup>th</sup> day of January, 2012 , that a copy of the **APPLICATION TO APPROVE UNITED STATES TRUSTEE'S APPOINTMENT OF CHAPTER 11 TRUSTEE FOR US CAPITAL, INCORPORATED, AFFIDAVIT, NOTICE OF APPOINTMENT, ACCEPTANCE OF APPOINTMENT AND PROPOSED ORDER** was served by deposit in the United States Mail, postage prepaid to the following parties:

John Smiley, Esq.  
600 17<sup>th</sup> Street, Suite 1800 Soth  
Denver, CO 80202

Jeffrey S. Brinen  
303 East 17<sup>th</sup> Ave., Suite 500  
Denver, CO 80203

Lisa K. Shimel  
Shimel & Bulow, LLC  
7400 East Crestline Road, Suite 250  
Greenwood Village, Colorado 80111

Mile High Banks  
c/o Todd Peyok  
3002 Bluff Street  
Boulder, CO 80301

Darrell M. Daley  
Faegre Baker Daniels LLP  
1470 Walnut Street, Suite 300  
Boulder, CO 80302

John F. Hensley,  
Hensley & Kennedy, P.C.  
1790 30th Street, Suite 435  
Boulder, CO 80301

S/ Nicole N. Nagler,  
Office of the U.S. Trustee

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO

In re:	)	
	)	
U.S. Capital Incorporated	)	Case No. 11-37582 ABC
	)	Involuntary Chapter 11
Debtor.	)	
	)	

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**NOTICE OF APPOINTMENT OF CHAPTER 11 TRUSTEE**

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TO: John Smiley, Esq.  
600 17<sup>th</sup> Street, Suite 1800 South  
Denver, CO 80202

Pursuant to the Order of the Court entered on January 10, 2012, (the "Order") directing the United States Trustee to appoint a Chapter 11 Trustee in the above-captioned case, the United States Trustee hereby appoints John Smiley, Esq. To serve as the Trustee pursuant to Fed.B.Bankr. P. 2008, hereby accept the appointment as Chapter 11 Trustee in the above- referenced case.

The chapter 11 trustee bond cannot be set at this time. Upon determining the assets in the estate, the trustee must contact the United States Trustee, but, in no event later then ten (10) days from this appointment to discuss the bond amount. The bond may require adjustment as the trustee collects and liquidates assets of the estate, and the trustee is directed to inform the United States Trustee when changes to the bond amount are required or made.

Dated: January 13, 2012

Respectfully submitted,

RICHARD A. WIELAND  
UNITED STATES TRUSTEE

/s/ Joanne C. Speirs  
By: Joanne C. Speirs, #13021  
Trial Attorney for the U.S. Trustee  
999 18th Street, Suite 1551  
Denver, CO 80202  
(303) 312-7252  
(303) 312-7259 fax  
[Joanne.Speirs@usdoj.gov](mailto:Joanne.Speirs@usdoj.gov)



**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO**

In re: )  
U.S. Capital Incorporated ) Case No. 11-37582 ABC  
Debtor. ) Involuntary Chapter 11


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**ACCEPTANCE OF CHAPTER 11 TRUSTEE**

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I, John C. Smiley, pursuant to Fed.B.Bankr. P. 2008, hereby accept the appointment as Chapter 11 Trustee in the above- referenced case.

Dated: January 13, 2012

  
\_\_\_\_\_  
John C. Smiley, Esq.  
600 17<sup>th</sup> Street, Suite 1800 South  
Denver, CO 80202

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF COLORADO

In re:

U.S. Capital Incorporated

Debtor.

)  
)  
)  
)

) Case No. 11-37582 ABC  
) Involuntary Chapter 11

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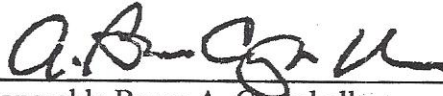
**ORDER APPROVING UNITED STATES TRUSTEE'S APPOINTMENT  
OF CHAPTER 11 TRUSTEE**

This matter comes before the Court upon the United States Trustee's Appointment of John Smiley, Esq. as the Chapter 11 Trustee for the case of U.S. Capital Incorporated.

IT IS ORDERED that the United States Trustee's Appointment of John Smiley, Esq. as the Chapter 11 Trustee, is approved.

Dated this 19 day of January, 2012.

BY THE COURT:



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Honorable Bruce A. Campbell  
United States Bankruptcy Court